

Adult Initial Assessment / Patient Questionnaire

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**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Age:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_/\_\_\_\_/\_\_\_\_

Please read the following questions and answer to the best of your ability by placing a checkmark in the appropriate boxes or filling in the blank as directed. Your cooperation is appreciated.

Referred by: \_\_\_\_\_

Please describe, in detail, the present problem including when the problem started, how often it occurs and what stressors may contribute to the problem.

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Please check ALL of the following symptoms or thoughts that apply to you **AT THIS TIME or during the past six months:**

- |   |  |
|---|--|
| <input type="checkbox"/> Depressed mood                   | <input type="checkbox"/> Compulsive checking / counting              |
| <input type="checkbox"/> Diminished interests or pleasure | <input type="checkbox"/> Indecisiveness                              |
| <input type="checkbox"/> Sleep disturbance                | <input type="checkbox"/> People talk about me.                       |
| <input type="checkbox"/> Fatigue                          | <input type="checkbox"/> Some people want to hurt me.                |
| <input type="checkbox"/> Change in appetite               | <input type="checkbox"/> I feel emotionally distant from others.     |
| <input type="checkbox"/> Hopelessness                     | <input type="checkbox"/> I hear voices or sounds others do not hear. |
| <input type="checkbox"/> Pleasure in few activities       | <input type="checkbox"/> I see things others do not see.             |
| <input type="checkbox"/> Weight change                    | <input type="checkbox"/> I smell things others do not smell.         |
| <input type="checkbox"/> Agitation                        | <input type="checkbox"/> Racing thoughts                             |
| <input type="checkbox"/> Excessive worry                  | <input type="checkbox"/> I do risky or dangerous things.             |
| <input type="checkbox"/> I feel like I am losing control. | <input type="checkbox"/> Little interest in sexual activity          |
| <input type="checkbox"/> Irritability                     | <input type="checkbox"/> Sexual problems                             |
| <input type="checkbox"/> Poor Concentration               | <input type="checkbox"/> Gender concerns                             |
| <input type="checkbox"/> Tension                          | <input type="checkbox"/> I don't like my body.                       |
| <input type="checkbox"/> Feelings of panic                | <input type="checkbox"/> Binge eating                                |
| <input type="checkbox"/> Socially withdrawn               | <input type="checkbox"/> Self induced vomiting                       |
| <input type="checkbox"/> Use of alcohol                   | <input type="checkbox"/> Laxative abuse                              |
| <input type="checkbox"/> Use of other drugs               | <input type="checkbox"/> Excessive fasting                           |
| <input type="checkbox"/> Use of tobacco                   | <input type="checkbox"/> Intense fear of weight gain                 |
| <input type="checkbox"/> Anxiety in social settings       | <input type="checkbox"/> Impulsive                                   |
| <input type="checkbox"/> Makes careless mistakes          | <input type="checkbox"/> I think about hurting myself.               |
| <input type="checkbox"/> Does not complete tasks          | <input type="checkbox"/> I have tried to hurt myself.                |
| <input type="checkbox"/> Difficulty organizing            | <input type="checkbox"/> Sometimes I wish I were dead.               |
| <input type="checkbox"/> Forgetful                        | <input type="checkbox"/> I think about hurting someone else.         |
| <input type="checkbox"/> Confusion                        | <input type="checkbox"/> Exposed to a significant traumatic event    |
| <input type="checkbox"/> Disorientation                   | <input type="checkbox"/> Recurrent distressing dreams                |



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**Suicide Risk Assessment:**

Have you ever had feelings or thoughts that you didn't want to live?  Yes  No.

**If YES**, please answer the following. **If NO**, please skip to the next section.

Do you **currently** feel that you don't want to live?  Yes  No

How often do you have these thoughts? \_\_\_\_\_

When was the last time you had thoughts of dying? \_\_\_\_\_

Has anything happened recently to make you feel this way? \_\_\_\_\_

On a scale of 1 to 10, (ten being strongest) how strong is your desire to kill yourself currently? \_\_\_\_\_

Would anything make it better? \_\_\_\_\_

Have you ever thought about how you would kill yourself? \_\_\_\_\_

Is the method you would use readily available? \_\_\_\_\_

Have you planned a time for this? \_\_\_\_\_

Is there anything that would stop you from killing yourself? \_\_\_\_\_

Do you feel hopeless and/or worthless? \_\_\_\_\_

Have you ever tried to kill or harm yourself before? \_\_\_\_\_

Do you have access to guns? If yes, please explain. \_\_\_\_\_

\_\_\_\_\_

**Psychiatric History:**

Do you have a prior psychiatric diagnosis? If so, what is it and when did you receive it?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Outpatient treatment**  Yes  No If yes, Please describe when, by whom, and nature of treatment.

By Whom	Dates Treated	Reason
_____	_____	_____
_____	_____	_____
_____	_____	_____

\_\_\_\_\_

\_\_\_\_\_

**Psychiatric Hospitalization**  Yes  No If yes, describe for what reason, when and where.

Where	Dates Hospitalized	Reason
_____	_____	_____
_____	_____	_____
_____	_____	_____

\_\_\_\_\_

\_\_\_\_\_

**Past Psychiatric Medications:** Please list all psychiatric medications you have ever been prescribed.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

If you have ever taken any of the following medications, please check them and indicate the dates, dosage, and how helpful they were (if you can't remember all the details, just write in what you do remember).



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	Dates	Dosage	Response/Side-Effects
<b>Antidepressants</b>			
<input type="checkbox"/>	Prozac (fluoxetine)	_____	_____
<input type="checkbox"/>	Zoloft (sertraline)	_____	_____
<input type="checkbox"/>	Luvox (fluvoxamine)	_____	_____
<input type="checkbox"/>	Paxil (paroxetine)	_____	_____
<input type="checkbox"/>	Celexa (citalopram)	_____	_____
<input type="checkbox"/>	Lexapro (escitalopram)	_____	_____
<input type="checkbox"/>	Effexor (venlafaxine)	_____	_____
<input type="checkbox"/>	Pristiq (desvenlafaxine)	_____	_____
<input type="checkbox"/>	Cymbalta (duloxetine)	_____	_____
<input type="checkbox"/>	Fetzima (levomilnacipran)	_____	_____
<input type="checkbox"/>	Brintellix (vortioxetine)	_____	_____
<input type="checkbox"/>	Wellbutrin (bupropion)	_____	_____
<input type="checkbox"/>	Viibryd (vilazodone)	_____	_____
<input type="checkbox"/>	Remeron (mirtazapine)	_____	_____
<input type="checkbox"/>	Serzone (nefazodone)	_____	_____
<input type="checkbox"/>	Anafranil (clomipramine)	_____	_____
<input type="checkbox"/>	Pamelor (nortriptyline)	_____	_____
<input type="checkbox"/>	Tofranil (imipramine)	_____	_____
<input type="checkbox"/>	Elavil (amitriptyline)	_____	_____
<input type="checkbox"/>	Other	_____	_____
<b>Mood Stabilizers</b>			
<input type="checkbox"/>	Tegretol (carbamazepine)	_____	_____
<input type="checkbox"/>	Lithium	_____	_____
<input type="checkbox"/>	Depakote (valproate)	_____	_____
<input type="checkbox"/>	Lamictal (lamotrigine)	_____	_____
<input type="checkbox"/>	Tegretol (carbamazepine)	_____	_____
<input type="checkbox"/>	Topamax (topiramate)	_____	_____
<input type="checkbox"/>	Other	_____	_____
<b>Antipsychotics/Mood Stabilizers</b>			
<input type="checkbox"/>	Haldol (haloperidol)	_____	_____
<input type="checkbox"/>	Prolixin (fluphenazine)	_____	_____
<input type="checkbox"/>	Risperdal (risperidone)	_____	_____
<input type="checkbox"/>	Seroquel (quetiapine)	_____	_____
<input type="checkbox"/>	Geodon (ziprasidone)	_____	_____
<input type="checkbox"/>	Clozaril (clozapine)	_____	_____
<input type="checkbox"/>	Invega (paliperidone)	_____	_____
<input type="checkbox"/>	Abilify (aripiprazole)	_____	_____
<input type="checkbox"/>	Zyprexa (olanzapine)	_____	_____
<input type="checkbox"/>	Saphris (asenapine)	_____	_____
<input type="checkbox"/>	Fanapt (iloperidone)	_____	_____
<input type="checkbox"/>	Latuda (lurasidone)	_____	_____
<input type="checkbox"/>	Rexulti (brexpiprazole)	_____	_____
<input type="checkbox"/>	Vraylar (cariprazine)	_____	_____
<input type="checkbox"/>	Other	_____	_____

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	Dates	Dosage	Response/Side-Effects
<b>Anxiolytics</b>			
<input type="checkbox"/> Vistaril/Atarax (hydroxyzine)	_____	_____	_____
<input type="checkbox"/> BuSpar (buspirone)	_____	_____	_____
<input type="checkbox"/> Xanax(alprazolam)	_____	_____	_____
<input type="checkbox"/> Ativan (lorazepam)	_____	_____	_____
<input type="checkbox"/> Valium (diazepam)	_____	_____	_____
<input type="checkbox"/> Klonopin (clonazepam)	_____	_____	_____
<input type="checkbox"/> Other	_____	_____	_____
<b>Sedative/Hypnotics</b>			
<input type="checkbox"/> Ambien (zolpidem)	_____	_____	_____
<input type="checkbox"/> Sonata (zaleplon)	_____	_____	_____
<input type="checkbox"/> Rozerem (ramelteon)	_____	_____	_____
<input type="checkbox"/> Silenor (doxepin)	_____	_____	_____
<input type="checkbox"/> Restoril (temazepam)	_____	_____	_____
<input type="checkbox"/> Desyrel (trazodone)	_____	_____	_____
<input type="checkbox"/> Belsomra (suvorexant)	_____	_____	_____
<input type="checkbox"/> Other	_____	_____	_____
<b>ADHD medications</b>			
<input type="checkbox"/> Adderall or XR (dextroamphetamine/amphetamine)	_____	_____	_____
<input type="checkbox"/> Ritalin or LA/SR (methylphenidate)	_____	_____	_____
<input type="checkbox"/> Concerta (methylphenidate)	_____	_____	_____
<input type="checkbox"/> Methylphenidate ER	_____	_____	_____
<input type="checkbox"/> Focalin or XR (dexmethylphenidate)	_____	_____	_____
<input type="checkbox"/> Daytrana (methylphenidate transdermal)	_____	_____	_____
<input type="checkbox"/> Vyvanse (lisdexamphetamine)	_____	_____	_____
<input type="checkbox"/> Aptensio XR (methylphenidate)	_____	_____	_____
<input type="checkbox"/> Quillivant XR (methylphenidate)	_____	_____	_____
<input type="checkbox"/> Evekeo (amphetamine)	_____	_____	_____
<input type="checkbox"/> Tenex (guanfacine)	_____	_____	_____
<input type="checkbox"/> Intuniv (guanfacine ER)	_____	_____	_____
<input type="checkbox"/> Catapres (clonidine)	_____	_____	_____
<input type="checkbox"/> Kapvay (clonidine ER)	_____	_____	_____
<input type="checkbox"/> Strattera (atomoxetine)	_____	_____	_____
<input type="checkbox"/> Other	_____	_____	_____

**Family Psychiatric History:** Has anyone in your family been diagnosed with or treated for:

Bipolar disorder	<input type="checkbox"/> Yes <input type="checkbox"/> No	Schizophrenia	<input type="checkbox"/> Yes <input type="checkbox"/> No
Depression	<input type="checkbox"/> Yes <input type="checkbox"/> No	Post-traumatic stress	<input type="checkbox"/> Yes <input type="checkbox"/> No
ADHD	<input type="checkbox"/> Yes <input type="checkbox"/> No	Learning Disability	<input type="checkbox"/> Yes <input type="checkbox"/> No
Autism	<input type="checkbox"/> Yes <input type="checkbox"/> No	Intellectual Disability	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anxiety	<input type="checkbox"/> Yes <input type="checkbox"/> No	Alcohol abuse	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anger	<input type="checkbox"/> Yes <input type="checkbox"/> No	Other substance abuse	<input type="checkbox"/> Yes <input type="checkbox"/> No
Suicide	<input type="checkbox"/> Yes <input type="checkbox"/> No	Violence	<input type="checkbox"/> Yes <input type="checkbox"/> No



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If yes, who had each problem?

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Has any family member been treated with a psychiatric medication?  Yes  No If yes, who was treated, what medications did they take, and how effective was the treatment?

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**Past Medical History:**

**Allergies** \_\_\_\_\_ Current Weight \_\_\_\_\_ Height \_\_\_\_\_

Primary Care Physician \_\_\_\_\_ Phone# \_\_\_\_\_

Date and place of last physical exam: \_\_\_\_\_

**List ALL current prescription medications** and how often you take them: (if none, write none)

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Current over-the-counter medications or supplements:

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Current medical problems:

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Past medical problems, non-psychiatric hospitalization, or surgeries:

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**Have you ever received treatment for any of the following medical conditions?**

	<b>Yes</b>	<b>No</b>
Neurological impairment	<input type="checkbox"/>	<input type="checkbox"/>
Seizure disorder	<input type="checkbox"/>	<input type="checkbox"/>
Visual loss / impairment	<input type="checkbox"/>	<input type="checkbox"/>
Hearing loss / impairment	<input type="checkbox"/>	<input type="checkbox"/>
Dementia	<input type="checkbox"/>	<input type="checkbox"/>
GI disorder	<input type="checkbox"/>	<input type="checkbox"/>
Obesity	<input type="checkbox"/>	<input type="checkbox"/>
Significantly underweight	<input type="checkbox"/>	<input type="checkbox"/>
Cirrhosis	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis	<input type="checkbox"/>	<input type="checkbox"/>
Heart condition	<input type="checkbox"/>	<input type="checkbox"/>
Hypertension	<input type="checkbox"/>	<input type="checkbox"/>
Asthma/respiratory problems	<input type="checkbox"/>	<input type="checkbox"/>
Emphysema	<input type="checkbox"/>	<input type="checkbox"/>
Chronic bronchitis	<input type="checkbox"/>	<input type="checkbox"/>

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	<b>Yes</b>	<b>No</b>
Tuberculosis / +PPD	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid disease	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>
Irregular menstrual periods	<input type="checkbox"/>	<input type="checkbox"/>
Musculoskeletal condition	<input type="checkbox"/>	<input type="checkbox"/>
HIV / AIDS / Related condition	<input type="checkbox"/>	<input type="checkbox"/>
Other _____		

**For women only:** Date of last menstrual period \_\_\_\_\_

Are you currently pregnant or do you think you might be pregnant?  Yes  No.

Are you planning to get pregnant in the near future?  Yes  No

Birth control method \_\_\_\_\_

How many times have you been pregnant? \_\_\_\_\_ How many live births? \_\_\_\_\_

- |   |                              |                             |
|---|------------------------------|-----------------------------|
| Have you ever been treated for a nutritional problem?               | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Do you make yourself sick because you feel uncomfortably full?      | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Do you worry you have lost control over how much you eat?           | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Have you recently lost more than 14 pounds in a 3-month period?     | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Do you believe yourself to be fat when others say you are too thin? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Would you say that food dominates your life?                        | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Are you experiencing any physical pain?  Yes  No

**Substance Use:**

Have you ever been treated for alcohol or drug use or abuse?  Yes  No

If yes, for which substances? \_\_\_\_\_

If yes, where were you treated and when? \_\_\_\_\_

How many days per week do you drink any alcohol? \_\_\_\_\_

What is the least number of drinks you will drink in a day? \_\_\_\_\_

What is the most number of drinks you will drink in a day? \_\_\_\_\_

In the past three months, what is the largest amount of alcoholic drinks you have consumed in one day? \_\_\_\_\_

Have you ever felt you ought to cut down on your drinking or drug use?  Yes  No

Have people annoyed you by criticizing your drinking or drug use?  Yes  No

Have you ever felt bad or guilty about your drinking or drug use?  Yes  No

Have you ever had a drink or used drugs first thing in the morning to steady your nerves or to get rid of a hangover?  Yes  No

Do you think you may have a problem with alcohol or drug use?  Yes  No

Have you used any street drugs in the past 3 months?  Yes  No

If yes, which ones? \_\_\_\_\_

Have you ever abused prescription medication?  Yes  No

If yes, which ones and for how long? \_\_\_\_\_

\_\_\_\_\_



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**Check if you have tried any of the following:**

- |  |   |
|--|---|
| <input type="checkbox"/> Methamphetamine             | <input type="checkbox"/> Cocaine                              |
| <input type="checkbox"/> Stimulants (pills)          | <input type="checkbox"/> LSD/ PCP                             |
| <input type="checkbox"/> Hallucinogens               | <input type="checkbox"/> Marijuana                            |
| <input type="checkbox"/> Synthetic drugs             | <input type="checkbox"/> Pain Killers (not as a prescription) |
| <input type="checkbox"/> Methadone                   | <input type="checkbox"/> Alcohol                              |
| <input type="checkbox"/> Tranquilizer/sleeping pills | <input type="checkbox"/> Ecstasy                              |
| <input type="checkbox"/> Other _____                 |   |

**How many caffeinated beverages do you drink a day?** Coffee \_\_\_\_\_ Sodas \_\_\_\_\_ Tea \_\_\_\_\_

**Tobacco History:**

How you ever smoked cigarettes?  Yes  No

Currently?  Yes  No

How many packs per day on average? \_\_\_\_\_ How many years? \_\_\_\_\_

In the past?  Yes  No How many years did you smoke? \_\_\_\_\_ When did you quit? \_\_\_\_\_

**Pipe, cigars, or chewing tobacco:** Currently?  Yes  No In the past?  Yes  No

What kind? \_\_\_\_\_ How often per day on average? \_\_\_\_\_ How many years? \_\_\_\_\_

**Family Background and Childhood History:**

Were you adopted?  Yes  No Where did you grow up? \_\_\_\_\_

List your siblings and their ages: \_\_\_\_\_

What was your father's occupation? \_\_\_\_\_

What was your mother's occupation? \_\_\_\_\_

Did your parents' divorce?  Yes  No If so, how old were you when they divorced? \_\_\_\_\_

If your parents divorced, who did you live with? \_\_\_\_\_

Describe your father and your relationship with him: \_\_\_\_\_

Describe your mother and your relationship with her: \_\_\_\_\_

How old were you when you left home? \_\_\_\_\_

Has anyone in your immediate family died? \_\_\_\_\_

Who and when? \_\_\_\_\_

**Trauma History:**

Do you have a history of being abused emotionally, sexually, physically or by neglect?  Yes  No.

Please describe when, where and by whom: \_\_\_\_\_

**Educational History:**

Highest Grade Completed? \_\_\_\_\_ Where? \_\_\_\_\_

Did you attend college? \_\_\_\_\_ Where? \_\_\_\_\_ Major? \_\_\_\_\_

What is your highest educational level or degree attained? \_\_\_\_\_



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**Occupational History:**

Are you currently:  Working  Student  Unemployed  Disabled  Retired

How long in present position? \_\_\_\_\_

What is/was your occupation? \_\_\_\_\_

Where do you work? \_\_\_\_\_

Have you ever served in the military? \_\_\_\_\_ If so, what branch and when? \_\_\_\_\_

Honorable discharge  Yes  No Other type discharge \_\_\_\_\_

**Relationship History and Current Family:**

Are you currently:  Married  Partnered  Divorced  Single  Widowed

How long? \_\_\_\_\_

If not married, are you currently in a relationship?  Yes  No If yes, how long? \_\_\_\_\_

Are you sexually active?  Yes  No

How would you identify your sexual orientation?

straight/heterosexual  lesbian/gay/homosexual  bisexual  transsexual

unsure/questioning  asexual  prefer not to answer  other \_\_\_\_\_

What is your spouse or significant other's occupation? \_\_\_\_\_

Describe your relationship with your spouse or significant other: \_\_\_\_\_

Have you had any prior marriages?  Yes  No. If so, how many? \_\_\_\_\_

How long? \_\_\_\_\_

Do you have children?  Yes  No If yes, list ages and gender: \_\_\_\_\_

Describe your relationship with your children: \_\_\_\_\_

List everyone who currently lives with you: \_\_\_\_\_

**Legal History:**

Have you ever been arrested? \_\_\_\_\_

Do you have any pending legal problems? \_\_\_\_\_

**Spiritual Life:**

Do you belong to a particular religion or spiritual group?  Yes  No Group: \_\_\_\_\_

If yes, what is the level of your involvement? \_\_\_\_\_

Do you find your involvement helpful during this illness, or does the involvement make things more difficult or stressful for you?  more helpful  stressful